

**JUNE 3, 2014** 

LAS CRUCES NM



# JIM BEATTY

# NCS INTERNATIONAL

# **NCS INTERNATIONAL**

30 YEARS EXPERIENCE SITE SELECTION/ ED MARKETING

3,000 ECONOMIC DEVELOPERS TRAINED

300 PROJECTS COMPLETED

30,000 JOBS RECRUITED

\$3 BILLION DOLLARS INWARD INVESTMENT

### Reprinted from THE WALL STREET JOURNAL.

THURSDAY, OCTOBER 19, 1995

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#### ENTERPRISE

### 'Teleconomic' Expert Helps Towns Develop

By Udayan Gupta

Staff Reporter of THE WALL STREET JOURNAL James Beatty is far from your typical telecommunications specialist.

The 45-year-old chief executive officer of NCS International Inc., Omaha, Neb., is one of the nation's few "teleconomic" consultants. He helps small towns and big cities to develop and market their telecommunications resources. And he helps big corporations to find new sites for such facilities.

But as perhaps the only African-American in this business specialty, Mr. Beatty is unusual in another way: He strives to build bridges between corporate America and minority communities, employees and businesses. "He has made us conscious of the needs of minorities," says Steve Vassallo, a McKinney, Texas, official who headed development efforts for Madis-

onville, Ky., (pop. 16,500) until last

year.
The small Kentucky town hired NCS in 1991 to design a plan that would attract more industry. Two years later, as a direct result of the plan, Lockheed Support Systems Inc., a unit of Lockheed Martin Corp., agreed to open a Madisonville facility to



James Beatty

process illegibly addressed or otherwise undeliverable U.S. mail. The 300-worker facility now employs a large number of local black residents, Mr. Vassallo says.

"There aren't too many people better at matching up the telecommunications needs of corporations and the resources [that] communities have," Mr. Vassallo

says.

Mr. Beatty says he knows "what is needed to involve more minority-owned businesses and minority employees in the economy." But he adds: "I resent the stereotype of being a minority business-

man out on a mission to help minorities. I'm not in competition with Jesse Jackson."

Indeed, he emphasizes that he is first and foremost a telecommunications specialist-an assertion that is supported by economic developers and planners who praise tiny NCS for its comprehensive database of telecommunications resources.

His approach seems to be paying off. Small-town clients such as Crookton, Minn., and Martinsville, Va., as well as big corporate customers such as AT&T Corp. and GTE Corp. will enable six-year-old NCS to turn profitable this year, Mr. Beatty says. He expects 1995 sales to reach about \$1 million, nearly 20% higher than last year.

Still, Mr. Beatty's task isn't easy. In many small Southern and Midwestern towns, minorities have long been excluded from the planning process. The consultant also must tread a fine line. If he talks only about business, many potential clients may dismiss him as just another black entrepreneur out to make a fast buck. But if he talks solely about the need to help minorities, he faces scorn as merely a do-gooder.

The Madisonville assignment came about when Mr. Vassallo was trying to devise new development strategies for the community and approached NCS. Mr. Beatty first advised Mr. Vassallo to take a fresh look at the city's telecommunications facilities. So Mr. Vassallo talked to local telephone companies and developed a list of the community's other resources.

Meantime, Mr. Beatty challenged Madisonville's black business executives to develop products and services for telecommunications customers and to establish a scholarship fund to train younger black residents in communications technologies.

With Mr. Beatty's help, Mr. Vassallo assembled a marketing plan highlighting Madisonville's work-force, telephone and computer capabilities, and attractive working conditions. The payoff came with the arrival of Lockheed Support Systems.

"Many small communities don't recognize the wealth of resources they have," observes Seth Bornstein, NCS's vice president. "In a small town, you can always call up the president of the local phone company and get fast action.

"Try that in New York City," adds Mr. Bornstein, himself a former New Yorker.

Assisted by NCS, more big companies are considering small towns and midsize cities as part of their telecommunications-expansion plans. "He has provided us with solutions to our business problems," says Dick Valentine, a senior executive of AT&T American Transtech Inc. in Jacksonville, Fla. This year, the AT&T Corp. unit set up a customer-service center in Killeen, Texas, based on Mr. Beatty's research. Many of the center's 500 employees are minority-group members.

It was almost perfect matchmaking, Mr. Bornstein recalls. Killeen had the kind of labor force that AT&T needed. And NCS already had been working with Killeen officials to construct a telecommunications facility in a local industrial park that would attract businesses such as AT&T.

"Mr. Beatty helps brings new jobs to communities," says AT&T's Mr. Valentine, adding that many of "these new jobs give people an opportunity to use their skills at a higher level."

Mr. Beatty came to his current career by a circuitous route. After graduation from Nebraska's Doane College in 1970, he soon became a star marketing manager for Northwestern Bell, now part of U S West Inc. He says that he quit Northwestern Bell in 1982 because he had failed to reach his expected career goals fast enough. He became a free-lance consultant.

Mr. Beatty recently began a minority economic-development effort in Omaha aimed at attracting 12 new black-owned businesses. Two firms already have moved to the city, and several others seem interested, Omaha officials report. "I can assure black entrepreneurs they won't be alone in doing business here," Mr. Beatty observes. "They can grow more here than in most cities elsewhere." He can cite NCS as a prime example.

# **TODAY'S DISCUSSION**

- NCS INTERNATIONAL ACCOMPLISHMENTS
- CONTACT CENTERS/BPO CURRENT CONDITIONS
- MARKET FORECAST
- OPPORTUNITIES FOR YOUR COMMUNITY
- NCS TIPS ON MARKETING YOUR COMMUNITY
- NCS CASE STUDY
- Q & A



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High: 90°

5-Day Forecast

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☑ Print 

### Call center set to bring 450 jobs to El Paso

By Vic Kolenc / El Paso Times

POSTED: 01/22/2014 12:07:16 AM MST



company now has 120 employees but hopes to meet their target of 450 employees by this summer. said Fernando Gutierrez, site director. The company looked at 26 cities before choosing El Paso,

The company that operates the Savers family of thrift stores has opened a call center, which is



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- 🚺 ElPasoTXGrnBldg&EnrgyOrd.doc
- 🎒 LoopNet Kellom Valley, Retail (Othe...
- 🎒 Whitmor Chrome Shoe Tower, 50 Pair

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2013 Global Contact Center **Survey Results** 



**Deloitte Consulting LLP** 

March 2013



# International Data Corporation (IDC)

For 50 years is the premier global provider of market intelligence, advisory services, and events for the information technology, telecommunications and consumer technology markets.

# **CALL CENTERS**

CONTACT CENTERS

CUSTOMER SERVICE CENTERS

CUSTOMER CONTACT CENTERS

SERVICE CENTERS

# Contact Centers Continue to Grow

◆ In Size

**♦** Strategic Importance

# Top Insights from the Deloitte 2013 Contact Center Survey

77% of contact centers expect to maintain or grow in size in the next 12-24 months

36% of organizations are actively or planning to relocate contact center facilities

The United States is the location of choice for many relocation and/or growth plans

Access to labor is an important consideration for choosing a possible expansion location

# **Labor Considerations**

•	Labor	Availability	/	<b>70%</b>
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•	Labor	Cost
	47%	

•	Labor	Quality	,	42%
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Business Process Outsourcing (BPO) is the contracting of a specific business task, such as payroll, to a

**Third-Party Service Provider** 

Usually, BPO is implemented as a cost-saving measure

### **BPO** has two categories:

Back Office which includes internal business functions such as billing or purchasing

Front Office which includes customer-related services such as marketing or tech support

BPO that is contracted outside a company's own country is called Offshore Outsourcing

BPO that is contracted to a company's neighboring country is called Nearshore Outsourcing

BPO that is contracted with the company's own county is called Onshore Outsourcing.

IDC expects that in the United States, the customer care BPO home-based agent services market will grow at a CAGR of 25.1% Estimate \$6.1 billion in 2017

IDC expects the worldwide BPO market to reach \$202.6 billion in 2016, representing a five-year CAGR of 5.3%

The U.S. market is expected to grow at a five-year CAGR of 4.2%, reaching \$92 billion in 2016

- Small Niche Providers
- Hosted Platform Providers
- Traditional BPOs
- Large IT Outsourcers

Participants in this growing aspect of the customer care BPO market."

# **HOME BASED AGENTS**

 One of the biggest trends in the call center industry today is the transition of agents working in call centers to working from home. At-home agent adoption is expected to accelerate by as much as 25 percent annually in the foreseeable future.

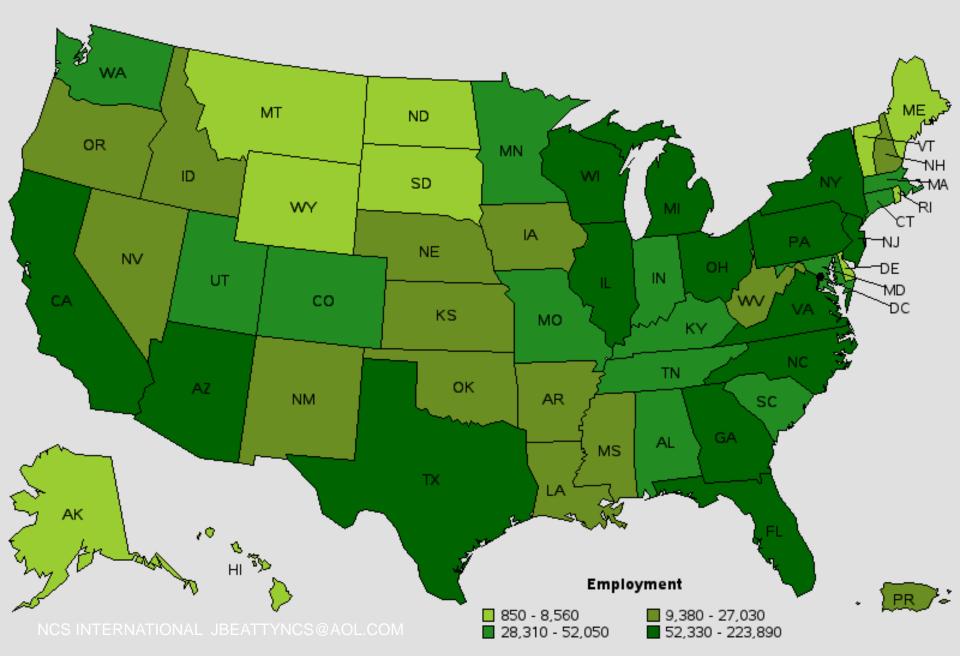
# **TRENDS**

INCREASE IN BPO ACTIVITY

INCREASE IN NUMBER OF CONTACT CENTERS

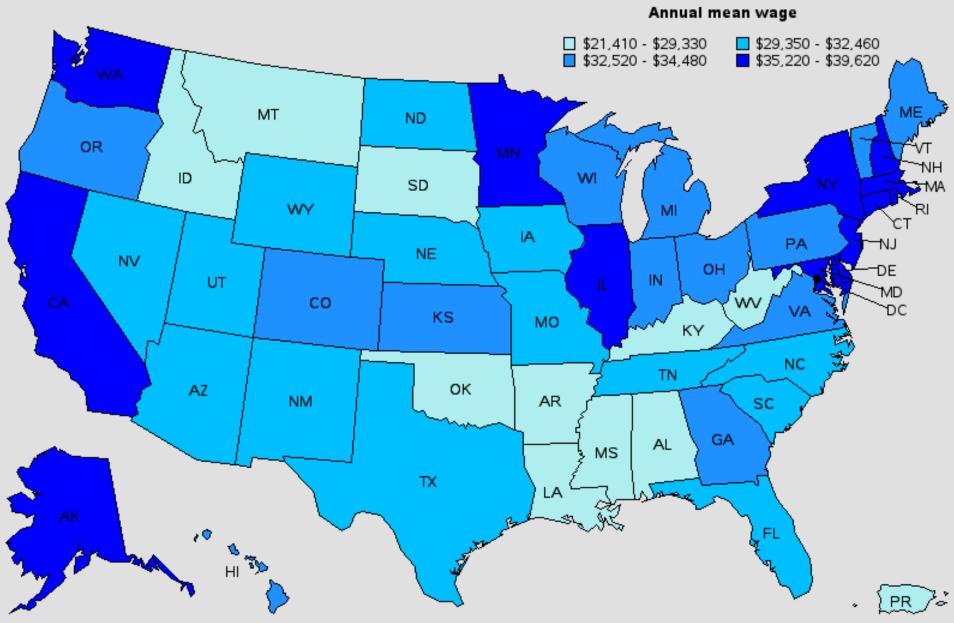
INCREASE IN HOME BASED WORK AGENTS

Employment of customer service representatives, by state, May 2013



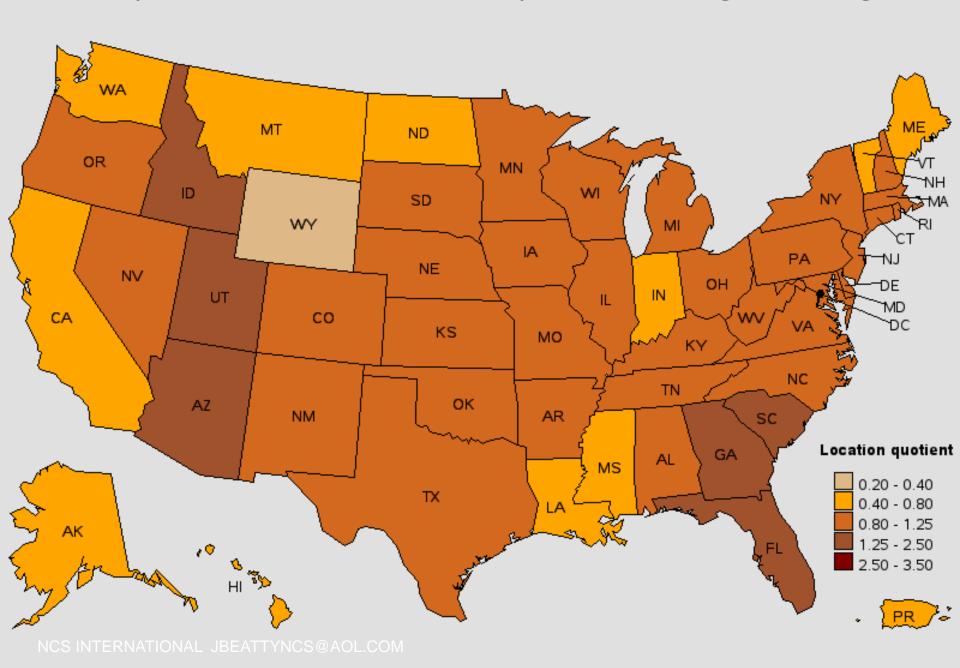
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### Annual mean wage of customer service representatives, by state, May 2013

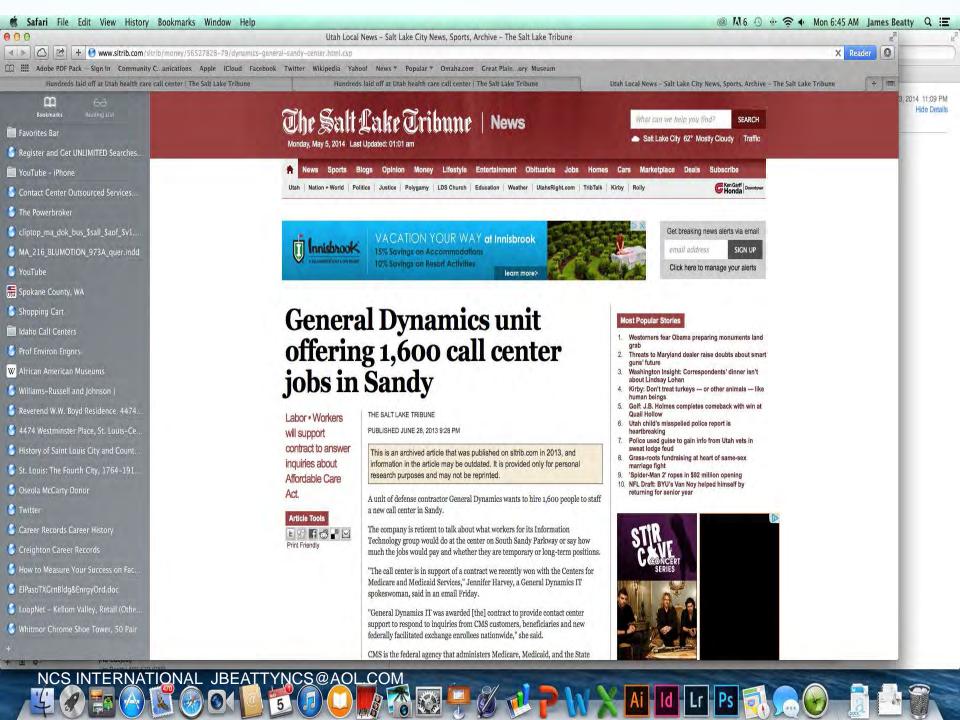


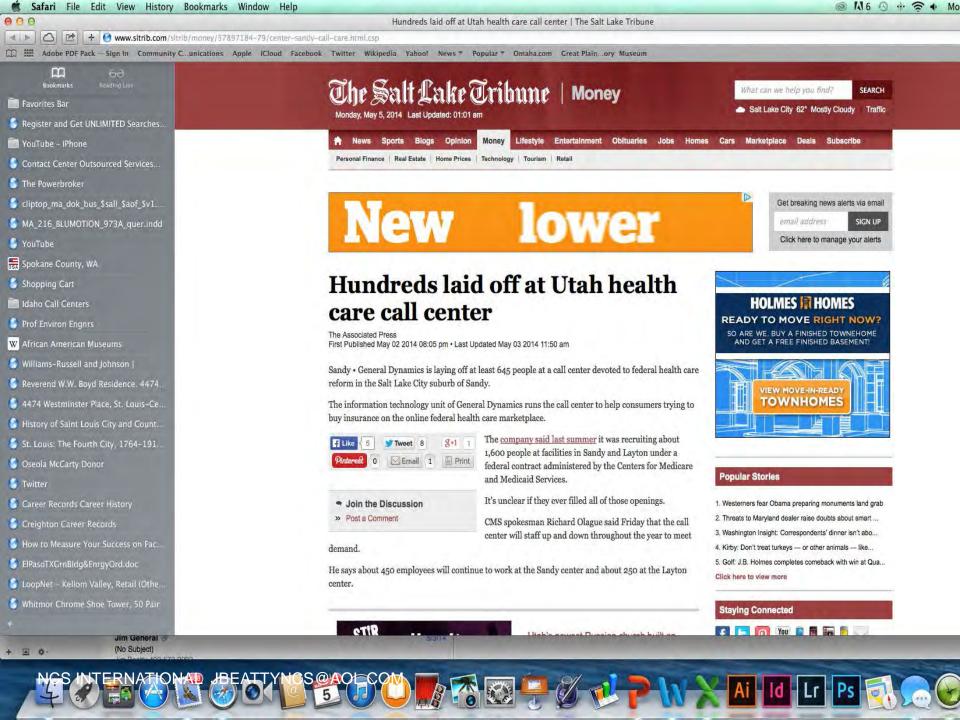
NCS INTERNATIONAL JBEATTYNCS@AOL.COM

Location quotient of customer service representatives, by state, May 2013



Blank areas indicate data not available.





# Best Recruitment Opportunities

CONTACT CENTERS

BPO OUTSOURCERS

HOME REMOTE AGENTS

# 2013 TOP BPO VENDORS

- Capita
- Serco
- Maximus
- Accenture
- Atos
- Quindell
- Steria
- Alliance Data
- HP
- Convergys
  - Communisis



# 250 AGENTS PLUS

GE Capital Retail Bank

 Florida Power and Light Company

Affinion Group

# 150-249 AGENTS

EyeMed - Convergys KY

RIA Financial Services

Xerox E-ZPass NY Service Center

# 5 - 99 AGENTS

 Maximus New York Physician Profile

Mayo Medical Laboratories

Northern Virginia Community College

# NCS CASE STUDY

**SELECTED PORTIONS FOR REVIEW** 

### PROJECT REQUIREMENTS

- 200 agents with 1-2 additional shifts for a possible total of 300-400 employees. Company will start with 200 in year one and ramp up quickly to 300+.
- Assume FT employees = 42% and PT employees = 58%.
- Would like to have additional space in the facility for extra workstations assume up to 225 seats
- FT = 30+ hours per week (to receive insurance benefits)
- Schedule runs 6 days per week. Mon Fri, Sun Will not operate 24/7
- Entry level wage \$9.00-\$10.00/hr. anticipated
- Bilingual skills for up to 10% of the agents would be desired
- Prefer a Right to Work State; however, will consider others
- 375 400 agents, long term at \$9.00-\$10.00/hr
- 20 Supervisors (There is one supervisor for every 20-25 employees)
- 5 Q&A Specialists
- 1 Site Director
- 3 4 Team Managers
- 5 7 Administrative Support

**ESTIMATED TOTAL HEADCOUNT (not FTE): 400-425 employees** 

**ESTIMATED TOTAL PAYROLL:** \$7M annually - \$35M over 5 years

## **COMMUNITY MATRIX RANKINGS**

LOCATION	SCORE	LABOR SUPPLY	LABOR COSTS (Wages)	LABOR FORCE (Under- employ- ment)	UN- EMPLOY- MENT RATE		ECONOMIC INCENTIVE	CALL CENTER SATUR- ATION	IT / TELCOM UTILITIES	RIGHT TO WORK	PENDING LEGIS- LATION	TIME ZONE
LOCATION	100%	22.5%	22.5%	5%	5%	15%	10%	10%	10%	Y/N	Y/N	СТ/МТ/РТ
COMMUNITY 1	83.5%	22.5%	15.0%	3%	5%	15%	7%	10%	6%	No	No	PTZ
COMMUNITY 2	79.0%	22.5%	22.5%	3%	5%	5%	5%	10%	6%	No	No	PTZ
COMMUNITY 3	75.0%	22.5%	22.5%	3%	3%	10%	8%	0%	6%	Yes	No	MTZ
COMMUNITY 4	73.5%	22.5%	5.0%	5%	0%	15%	9%	10%	7%	No	No	MTZ
COMMUNITY 5	72.5%	22.5%	15.0%	5%	0%	10%	8%	5%	7%	Yes	No	MTZ
COMMUNITY 6	69.5%	22.5%	10.0%	5%	0%	15%	5%	5%	7%	Yes	No	MTZ
COMMUNITY 7	68.5%	22.5%	15.0%	4%	0%	15%	5%	0%	7%	Yes	No	MTZ
COMMUNITY 8	68.0%	16%	14.0%	3%	5%	7%	8%	10%	5%	Yes	No	PTZ
COMMUNITY 9	66.5%	22.5%	5.0%	3%	3%	15%	6%	5%	7%	No	No	MTZ
COMMUNITY 10	62.5%	22.5%	5.0%	5%	5%	0%	8%	10%	7%	Yes	No	PTZ
COMMUNITY 11	61.0%	16%	15.0%	3%	0%	10%	5%	5%	7%	Yes	No	MTZ
COMMUNITY 12	61.0%	15%	15.0%	5%	0%	5%	5%	10%	6%	No	No	MTZ
COMMUNITY 13	59.5%	22.5%	5.0%	0%	0%	15%	5%	5%	7%	Yes	No	MTZ
COMMUNITY 14	59.5%	22.5%	5.0%	5%	0%	5%	5%	10%	7%	No	No	PTZ
COMMUNITY 15	56.5%	22.5%	15.0%	3%	0%	5%	4%	0%	7%	Yes	No	MTZ
Las Cruces, NM	54.0%	10%	15.0%	0%	5%	0%	8%	10%	6%	No	No	MTZ
COMMUNITY 17	51.0%	15%	5.0%	5%	5%	0%	5%	10%	6%	No	No	MTZ
COMMUNITY 18	25.0%	3%	3.0%	5%	0%	0%	1%	10%	3%	No	No	MTZ
EXISTING LOCATIONS												
COMMUNITY A	28.0%	2%	15.0%	3%	0%	0%	7%	0%	1%	Yes	No	CTZ
COMMUNITY B	52.5%	22.5%	4.0%	3%	0%	5%	2%	10%	6%	No	No	СТZ

### **COMMUNITY REAL ESTATE OVERVIEW**

### **TOURS**



Interstate Center



Former Allstate Office



**HP Campus** 



Former HP Data Center

**COMPARISONS** 

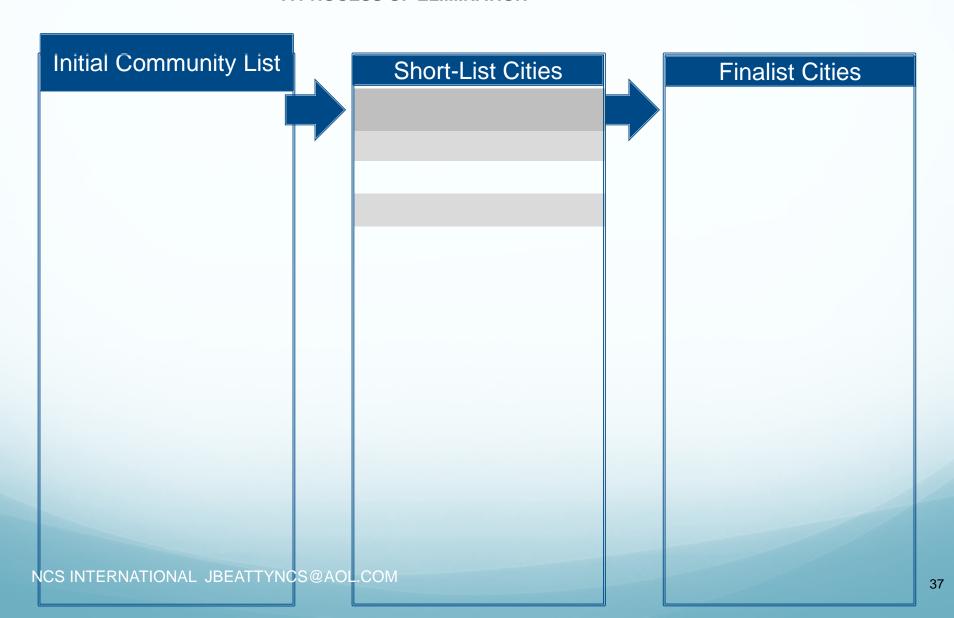
### **RFP & FINALIST**



**Former HP Data Center** 

## SITE SELECTION SUMMARY

A PROCESS OF ELIMINATION



# FINAL DETERMINANTS

# OF CENSUS TRACTS < \$30,000</li>

POPULATION OF THOSE TRACTS

INCENTIVES WERE NOT A FACTOR

# SUCCESSFUL COMMUNITY TACTICS

INVEST IN SUSTAINED MARKETING EFFORTS

ATTEND THE BPO AND CC TRADE SHOWS, CONFERENCES

HOST FAM TOURS OF YOUR COMMUNITY/AREA

PROMOTE YOUR AREA

TAILOR YOUR WEBSITE

# WHAT DO I DO NOW?

# **GET TO WORK!**

# **INFO SOURCES**

http://research.nelson-hall.com/about-nelsonhall/press-releases/press-releases/nelsonhall-bpo-index-identifies-strong-upturn-in-bpo-contract-activity-in-the-commercial-sector-up-40-globally.html#sthash.NV2bhUhU.dpuf

# INFO SOURCES

• <a href="https://www.deloitte.com/assets/Dcom-UnitedStates/Local%20Assets/Documents/Consulting/us\_consulting\_20\_13GlobalContactSurvey\_051513">https://www.deloitte.com/assets/Dcom-UnitedStates/Local%20Assets/Documents/Consulting/us\_consulting\_20\_13GlobalContactSurvey\_051513</a>

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